

# INSURANCE PATIENT Checklist

This checklist will help you understand your insurance benefits and the requirements needed for coverage eligibility.

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## CONTACT YOUR INSURANCE COMPANY

- Ask if Dr. Slocum is in-network. If not, check if you have out-of-network benefits.
- Ask what criteria they require for approving the procedure as medically necessary. Your primary care physician will assist with any necessary requirements.
- Determine the out-of-pocket costs associated with the procedure before making a decision.

## WE REQUIRE A REFERRAL BEFORE SCHEDULING A CONSULTATION

- Please contact your primary care physician and ask for a referral to be sent to us. The referral should detail the appointment purpose and include any necessary documentation. This step is crucial regardless of your insurance.  
**Tip:** Should your insurance company require a documented history of certain criteria, your primary care provider will help you meet those requirements.

## NEXT STEPS

Upon receiving your referral, one of our team members will reach out to arrange an in-person consultation. If you do not hear from us within a week, please give us a call to confirm that we have received the referral.

Consultation Date: \_\_\_\_\_ Time: \_\_\_\_\_

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